*Fig. 1*

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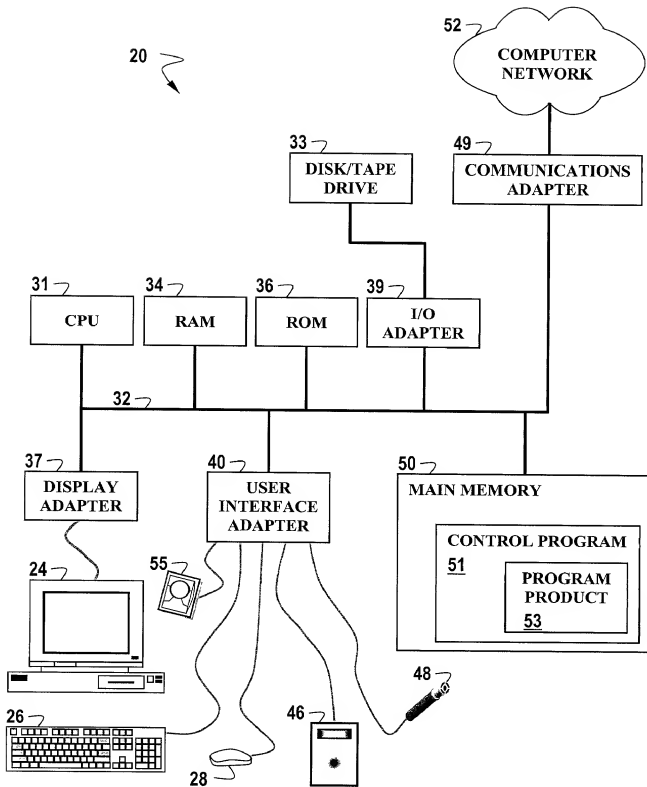
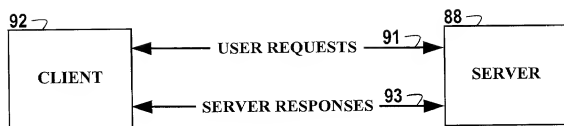
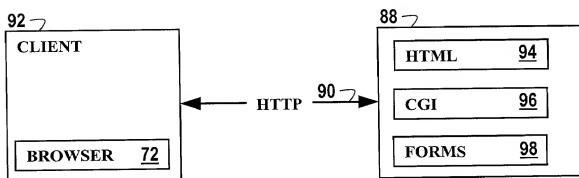
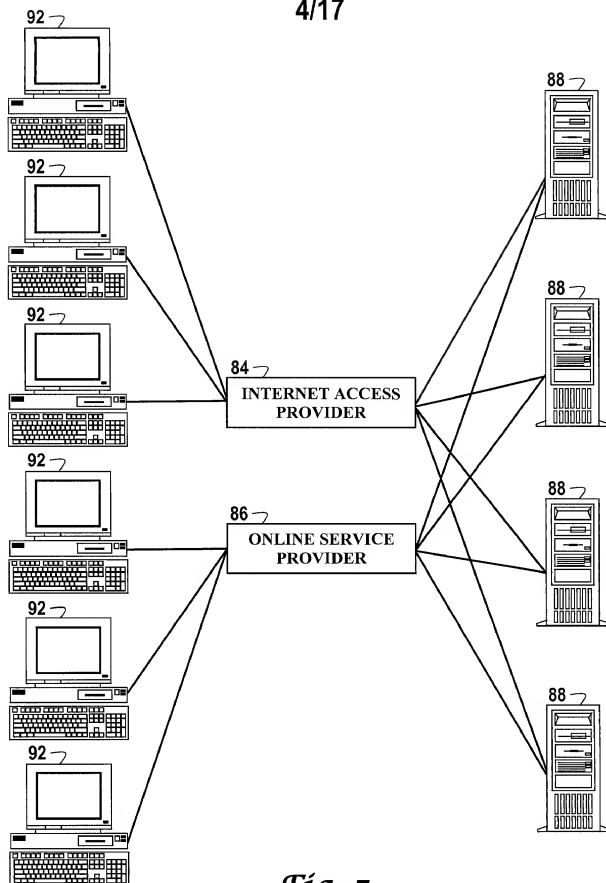
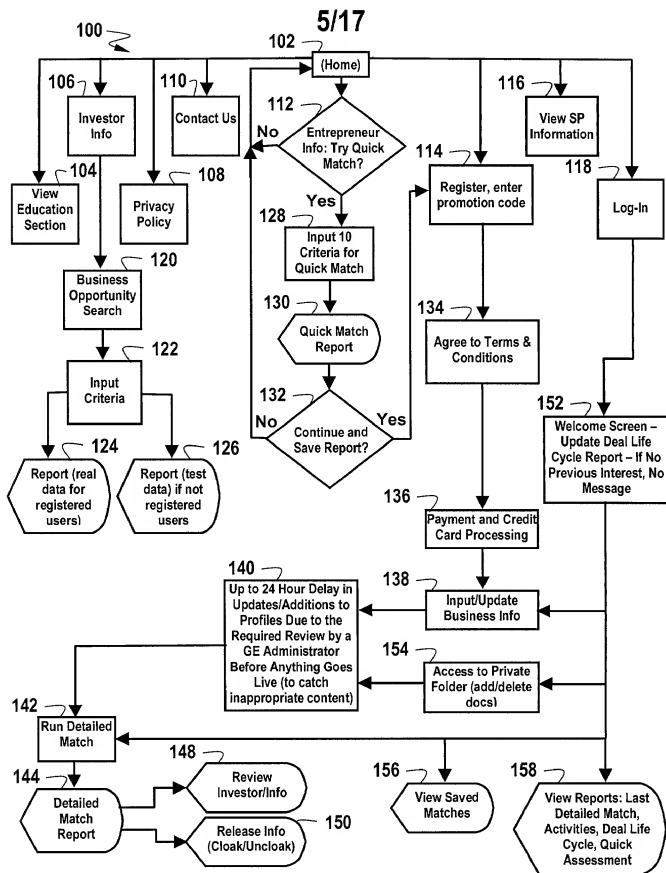


Fig. 2

*Fig. 3**Fig. 4*

*Fig. 5*



*Fig. 6*

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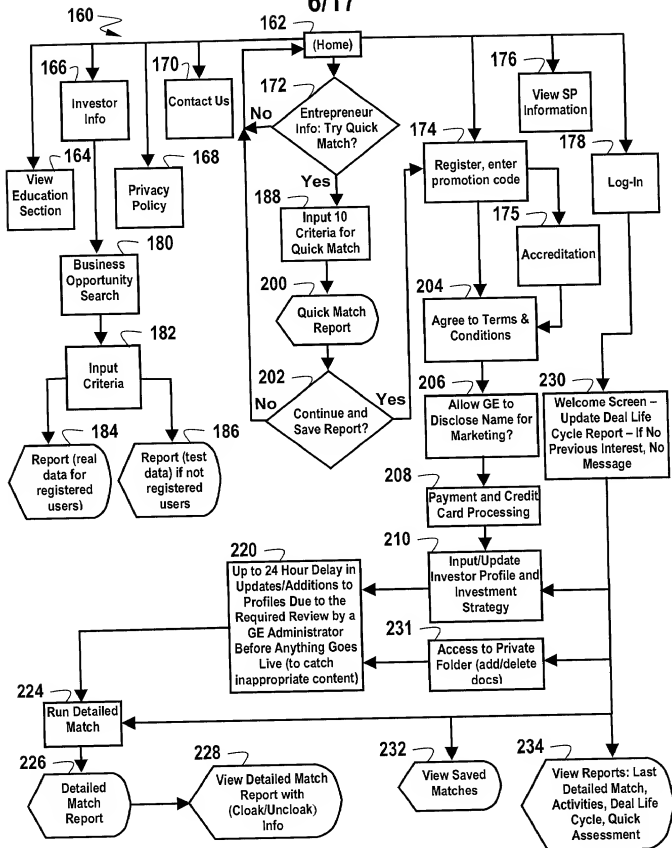


Fig. 7

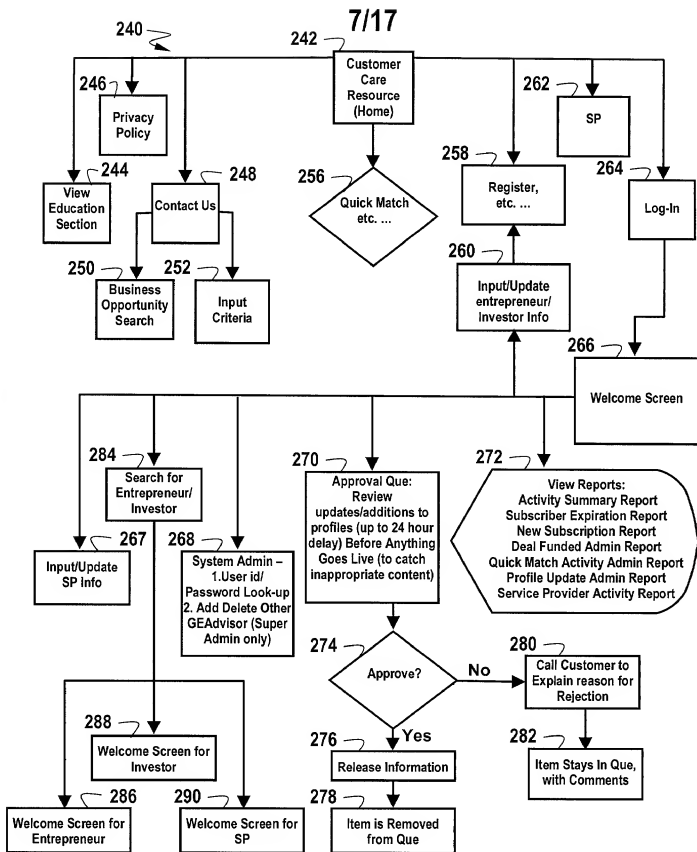
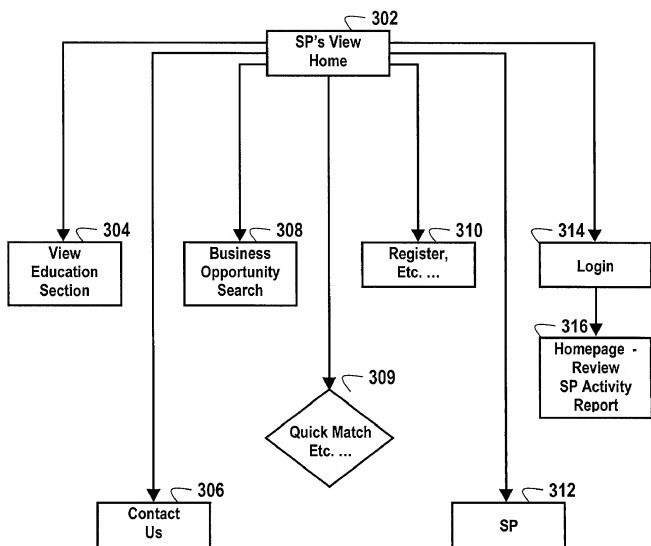


Fig. 8

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*Fig. 9*



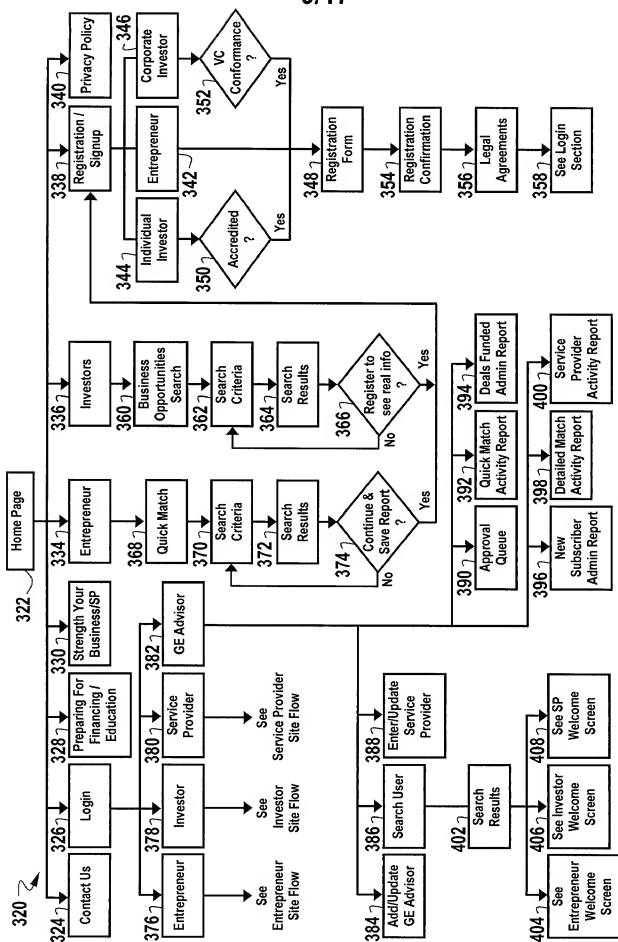


Fig. 10

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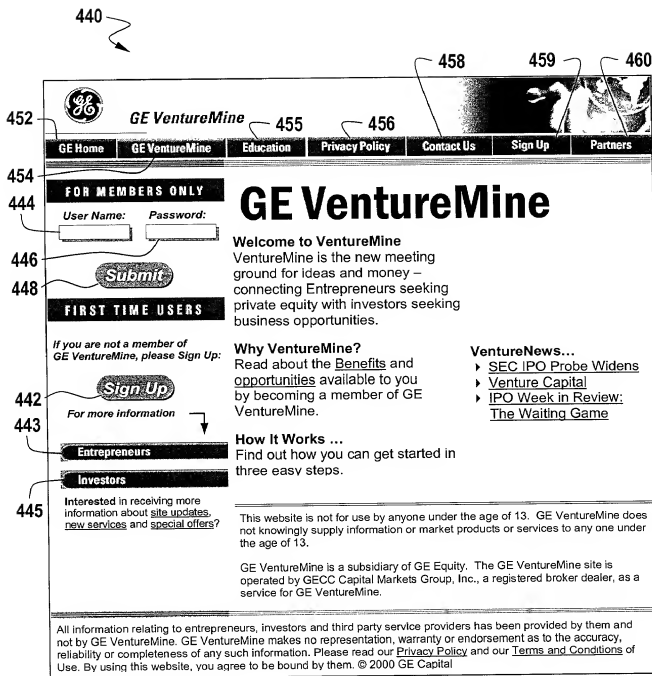


Fig. 11

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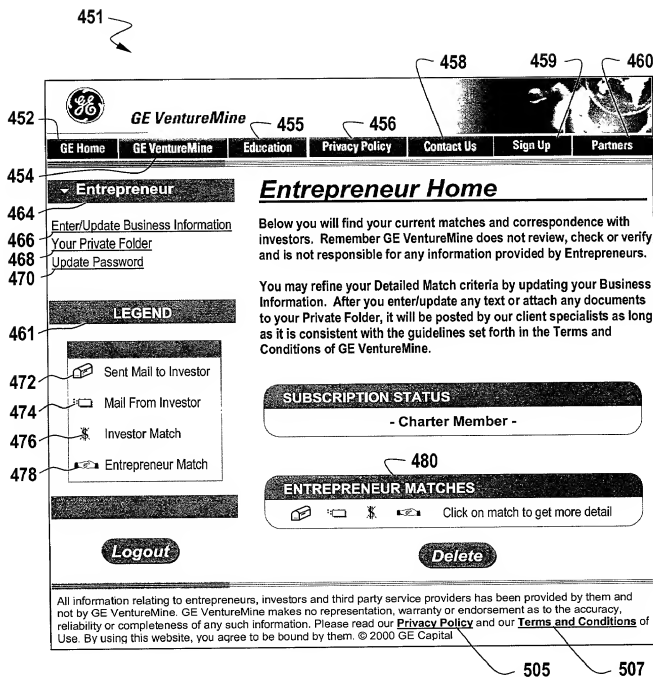


Fig. 12

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Entrepreneur

## About Your Business

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### About Your Business

- ◆ [Business Information](#)
- [Company Information](#)
- [Company Overview](#)
- [Funding Needs](#)
- [Marketplace Information](#)
- [Management](#)
- [Legal and sales Plan](#)
- [Major Achievements](#)
- [Statement of Operations](#)
- [Balance Sheet](#)
- [Cash Flow](#)

### Business Information

To match you with Investors looking for opportunities like yours, please provide us with some information about your business. If you do not enter anything on this screen, you will not be matched with potential investors.

Protecting your privacy is very important to us. Our goal is to treat your information with respect and in accordance with our **Privacy Policy**.

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All fields on this page are required (\*)

#### \*Stage

- |                       |                                       |                                   |                                   |
|-----------------------|---------------------------------------|-----------------------------------|-----------------------------------|
| Early Stage Financing | <input checked="" type="radio"/> Seed | <input type="radio"/> Start-Up    | <input type="radio"/> First-Stage |
| Expansion Financing   | <input type="radio"/> Second-Stage    | <input type="radio"/> Third-Stage |                                   |
| Later Stage Financing | <input type="radio"/> Bridge          |                                   |                                   |
| Acquisition/Buyout    | <input type="radio"/> Acquisition     | <input type="radio"/> MBO/LBO     |                                   |

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#### \*Industry

We want to make sure you capture your industry accurately. Each field you select will further narrow your industry designation. Please be patient as we customize each subsequent level for you.

- \*Industry Sector
- \*Industry Group
- \*Industry
- \*Sub-Industry
- \*Headquarter Location

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All information is cloaked (hidden) from an investor (EXCEPT) for your State, Stage, Legal Form of the Company, Industry, Revenue Estimates, the Amount you are trying to raise, and your Sales Pitch (2 line description of your business). You decide when to reveal yourself.


You must, however, show all information to an investor before you can actually close a deal with the investor.

\* Cloak / Uncloak information? ☒ Cloak ☐ Uncloak

Fig. 13

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446 **Password:**

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**Investors**

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**Stage**

Early Stage Financing ☐ Seed ☐ Start-Up ☐ First-Stage

Expansion Financing ☐ Second-Stage ☐ Third-Stage

Later Stage Financing ☐ Bridge

Acquisition/Buyout ☐ Acquisition ☐ MBO/LBO

**Industry**

Industry Sector **- Select an Industry Sector -**

Industry Group **- Select an Industry Group -**

Industry **- Select an Industry -**

Sub-Industry **- Select a Sub-Industry -**

Amount for Current Year Revenue Estimate (in 000s) \$

Type of Funding Received to Date **- Received Funding -**

Maximum Amount per Investor (in 000s) \$

Desired Investor Participation: ☐ Active ☐ Passive

Preferred Exit Strategy: ☐ Merger ☐ Acquisition ☐ IPO ☐ Liquidation

Preferred Exit Timing Quarter: **- Quarter -**

Preferred Exit Timing Year: **- Year -**

**Submit**

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Fig. 14

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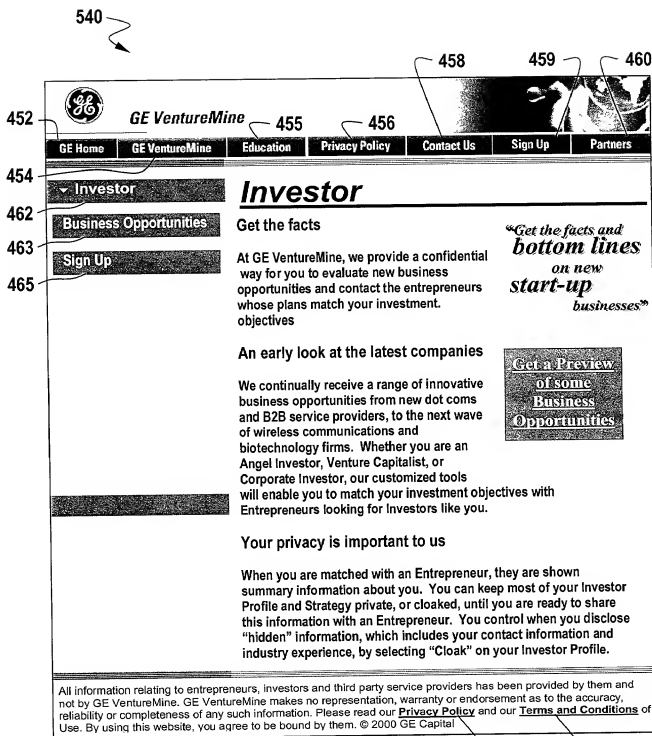


Fig. 15

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FOR MEMBERS ONLY

# Opportunity Search

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Password:

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To select more than one option, simultaneously press the Control (CTRL) key and click left button on the mouse.

Sectors:

- Consumer Discretionary
- Automobiles and Components
- Consumer Durables and Apparel

Stage:

- Early Stage Financing
- Expansion Financing
- Later Stage Financing
- Acquisition/Buyout
- Seed
- Second-Stage
- Bridge
- Acquisition
- Start-Up
- Third-Stage
- MBO/LBO
- First-Stage

State:

- Any State
- Alabama
- Alaska

Legal Forms of Company:

- Any Legal Form
- C-Corporation
- Limited Liability Corporation

Desired Deal Size (000s):

Current Year Desired Revenue (000s):

Desired Previous Year Profits (000s):

Desired Number of Employees:

Show Opportunities Submitted After This Date:

Month Day Year


Fig. 16

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User Name:

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**Quick Match** 562 564

This preliminary searching tool gives you a basic understanding of how we match your company with potential investment partners. First, fill out the brief form describing your business and type of funding sought. Then run a **QuickMatch** to see how many investors are generally interested in your business model. By modifying your search criteria, you will notice the effects on your matches. Once you become a **Member** you can perform a **Detailed Match** to receive all the relevant information on an investor, and initiate the discussion process.

*"Our goal is to help you reach your goals"*

**Questions or Suggestions? Contact Us**

**Detailed Match** 566 580

Only registered Members may use this unique function of GE Venturemine. After logging into our marketplace as an entrepreneur or accredited investor, you will enter more specifics about your profile and strategy. By running a **Detailed Match**, entrepreneurs will see a list of interested investors, while investors will see business opportunities that meet their criteria. Both parties can then contact one another through confidential e-mail and exchange additional information from their Private Folder.

**Business Opportunity Search** 568

Investors may also run an interactive search for business opportunities in the marketplace. Click here to [preview](#). Following your registration and qualification as an accredited investor, you may select your exact preferences and perform a search to find only those companies that meet your investment goals. You can review Summary information prior to requesting an entrepreneur's entire business plan. Please note that the results generated from this advance search are not saved.

**Private Folder** 570

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Fig. 17

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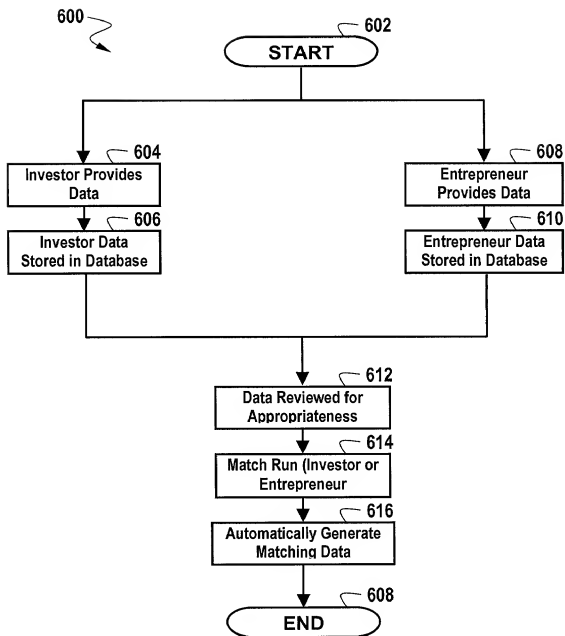


Fig. 18